Guide to Medicaid Enrollment for Doula Services Benefit Resources, Next Steps & FAQs



NEW YORK COALITION FOR DOULA ACCESS

About this document: The information shared in this document is up to date as of 6/24/2024 and is intended to compile and summarize relevant resources for doulas and community members interested in the New York State Medicaid Doula Services Benefit. Content is sourced from New York State Department of Health (NYS DOH) Town Halls, eMedNY, and share-outs from DOH representatives at monthly Coalition and subcommittee meetings. NYCDA Leadership strives to provide updated information about the benefit and is not responsible for any mistakes or misrepresentations in this document.

THE STATUS OF THE BENEFIT

State Plan Amendment (SPA): Services for the benefit were effective as of 3/1/2024. The SPA 24-0003 for Doula Services received CMS approval on March 25, 2024, which officially opened billing and claims processing, and released the Provider Manual.

NYS SPA 24-0003: https://www.health.ny.gov/regulations/state_plans/status/non-inst/approved/docs/app_2024_03_25_spa_24-03.pdf

<u>Medicaid Update Article</u> – announces benefit details and informs providers of up-to-date changes in the Medicaid Program.

ENROLLING AS A MEDICAID PROVIDER

The following pages outline the steps and criteria required to become a Medicaid enrolled provider of doula services in New York State. A checklist for doulas to get a high-level view of the process links each step to an area of this document that provides additional detail, tips and tricks, and links. This guide is meant as a starting point and should not be considered a comprehensive resource for the benefit. Doulas should refer to the Doula Services Provider Manual for complete information and guidance, and to eMedNY's doula provider enrollment page for relevant forms, and instructions for their completion and submission.



What is NYCDA? Visit <u>our website</u> to learn more, subscribe to NYCDA emails or become a coalition member!



ENROLLMENT CHECKLIST

Doula Directory -

Getting Started -					
u	Apply for a National Provider Identifier (NPI)				
	Review the Medicaid Doula Services Provider Manual				
	Visit the <u>eMedNY website</u> and download Doula Enrollment Instructions				
	familiarize yourself with the webpage resources				
	Attend a NYS DOH <u>Enrollment Informational Session</u> – optional				
Enr	allmont Dathwaya				
_	ollment Pathways -				
	Ensure you meet the core enrollment requirements for all doulas				
_	 Compile documentation for core enrollment requirements 				
	Determine your <u>enrollment pathway</u> (training or work experience)				
	 Compile required documentation for your pathway 				
Γnr	allment Form ? Tipe and Triaks				
	ollment Form & Tips and Tricks -				
	Complete the New York State Medicaid Provider Enrollment Form				
	Schedule a 1:1 Enrollment Support Session with NYS DOH – optional but				
	highly recommended				
	Use the Sample Practitioner Form to screen your application for common				
_	mistakes (available on eMedNY)				
	Assemble all required documents (refer to pg. 2 of the Doula Enrollment Instructions)				
	Wait to sign and date the ETIN form until witnessed by a notary				
	Create and keep a copy of your application for your records				
	Mail all application forms in the same envelope (including EFT form for new applicants)				
	Mail to address listed on eMedNY (standard and expedited options)				

If your application is approved, you will be notified by mail. The following pages address what to do if your application is returned due to an error.

☐ Complete and submit the electronic form for the NYS Doula Directory



ENROLLING AS A MEDICAID PROVIDER



Medicaid Doula Services Provider Manual

Outlines specific rules governing the provision of your care and service to Medicaid recipients, including reimbursement instructions, pertinent procedure codes, fee schedules, and new billing codes and rates.



eMedNY Doula Provider Enrollment Webpage

Houses materials and instructions on provider enrollment, policy guidelines, fee schedules, and billing guidance. Scroll down and expand menus for step-by-step application information and downloadable forms.

Apply for a National Provider Identifier: All NYS Medicaid-enrolled providers are required to have a National Provider Identifier (NPI). Doulas participating in this services benefit are considered Medicaid providers. To learn more about this standard, visit the CMS NPI webpage. NPIs are issued through the National Plan & Provider Enumeration System (NPPES). You can apply for an NPI on the NPPES website. The turnaround for receiving an NPI is quick; usually within 48 hours.

- To apply: https://nppes.cms.hhs.gov/#/
- NPI application instructions: https://nppes.cms.hhs.gov/assets/How to apply for an NPI online.pdf

NYS Medicaid Enrollment Form: Enrollment is open. Doulas can find guidance on how to complete the enrollment form on eMedNY. Doulas should expect enrollment approval to take 90-120 days. NYS DOH currently offers voluntary, virtual Enrollment Informational Sessions and 1:1 Enrollment Support Sessions. Doulas are encouraged to take advantage of these resources because DOH representatives will offer personalized support to ensure materials meet required

representatives will offer personalized support to ensure materials meet required standards and assist in correcting any errors that could slow down the approval process. There is no limit to how many 1:1 support sessions you can attend.

- eMedNY Provider Enrollment Form & Guidance: https://www.emedny.org/info/ProviderEnrollment/doula/
- NYS DOH Enrollment Sessions & 1:1 Support Sessions (scroll to bottom of page): https://www.health.ny.gov/health_care/medicaid/program/doula/index.htm



ENROLLING AS A MEDICAID PROVIDER



Attending a 1:1 Support Session is highly recommended. Reviewing your application materials with the support of a DOH representative will prevent processing slowdowns caused by easily avoidable errors.

If your application is returned due to errors, contact doulapilot@health.ny.gov to let them know and to receive guidance on next steps.

NYS Community Doula Directory: NY Legislators passed Assembly Bill A5435A, directing the state to establish a community doula directory for those serving Medicaid patients. The directory compiles all NYS Medicaid Fee-for-Service Doula Services Providers. Doulas are required to complete the directory form electronically as part of the provider enrollment process and to update information as needed. A doula will be added to the doula directory once their provider enrollment application has been approved.

- NYS Medicaid Fee-for-Service Doula Directory Form:
 https://forms.office.com/pages/responsepage.aspx?id=6rhs9AB5EE2M64Dowcge
 51zIstbMxVZCpnBFzblLm4pURDJVMkVaRjdEUDdNUlkwOTJONDIISVFKQy4u
- NYS Medicaid Fee-for-Service Doula Directory:
 https://www.health.ny.gov/health_care/medicaid/program/doula/directory/directory.htm

Training and Work Experience Pathways: In addition to core requirements, there are two pathways to enrollment in the services benefit: one for doulas with a certain amount of work experience, and one for those that have received a certain level of training. After satisfying the core requirements for all doulas, only one pathway (training or work experience) is required for enrollment in the services benefit. The next pages outline abbreviated lists of requirements for each pathway. For more detailed information, refer to pgs. 9-10 of the Provider Manual.



Check out our FAQs and Glossary for top questions and common terms used throughout this guide.



ENROLLING AS A MEDICAID PROVIDER

CORE REQUIREMENTS FOR ALL DOULAS

- National Provider Identifier Number
- Adult & Infant CPR
- Review & comply with HIPAA

Required Documentation:

Attestation Form – Part A

- Age 18 or older
- Liability Insurance
- NYS fee-for-service Doula Directory

TRAINING PATHWAY

- 24 hrs minimum training in all required core and broader competencies
- Provide doula support at minimum of 3 births

Core Competencies (20 hrs training):

- Foundations on anatomy of pregnancy and childbirth
- Labor support techniques and nonmedical comfort measures
- Common medical interventions: risks, benefits, and decision-making
- Prenatal and postpartum education and support
- Lactation support, education, and infant feeding
- Scope of practice

Broader Competencies (4 hrs training):

- Cultural awareness / humility and cross-cultural communication
- Health equity in medical field, especially reproductive health
- Person-centered and trauma-informed care
- Community-based knowledge and facilitating connection to resources

Required Documentation:

- Copy of doula training certificate(s) <u>or</u> a letter from the doula organization noting completion
- Attestation Form Part B, Part B Addendum required ONLY if additional training completed to meet training pathway requirements.

WORK EXPERIENCE PATHWAY

- 30 births or 1000 hrs of doula experience within the last 10 years
- Testimonials of doula skills in prenatal, labor, and postpartum care

See next page for work experience pathway required documentation -



ENROLLING AS A MEDICAID PROVIDER

WORK EXPERIENCE PATHWAY

Required Documentation:

- Attestation of support at either 30 births <u>or</u> 1000 hrs of doula experience in either a volunteer or paid capacity within the last 10 years
- Attestation Form Part C; and
- Submission of 3 different client and/or professional recommendations using DOH templated forms (completed by clients or relevant professionals, respectively)



- All forms and templates required for doula enrollment are available on eMedNY.
- Forms can be filled out electronically, except on the lines that must be initialed or signed in ink.
- Submit all application materials together.

Only submit required documentation (additional docs that aren't required could delay the application process):

- Copies of CPR certification, HIPAA training, and liability coverage are not required.
- Do not fill out the Prior Conduct Questionnaire form unless needed.

Training Pathway Specific:

- Do not fill out Part B Addendum unless needed.
- Do not submit copies of certificates that do not fulfill training requirements.
- Do not submit original certificate(s) or letter(s).

GENERAL RECOMMENDATIONS

Note that these are not requirements.

- Encouraged to take mandated reporter training
- Review Office of Children & Family Services resources
 - Self-directed online training
 - o H.E.A.R.S Family Line
 - Mandated Reporter Resource Center

ENROLLMENT REVALIDATION

Enrolled Medicaid providers must revalidate every 5 years.

- Attestation to completion of 6 hrs of continuing education in required competencies
- Maintenance of CPR certification
- Maintenance of liability coverage



THE FIRST SIX MONTHS OF THE BENEFIT

Fee-for-Service: For the first six months of the benefit (through September 30, 2024), doula providers are required to bill the state Medicaid program directly for doula services, through eMedNY. This is called fee-for-service (FFS). Billing FFS means that eligible Medicaid recipients can benefit from doula services while Medicaid Managed Care (MMC) organizations build the systems to reimburse doulas. On and after October 1, 2024, doula providers will be required to bill the client's MMC plan for covered doula services and will bill FFS only if the Medicaid member is enrolled in FFS. For more information on the transition, refer to pages 16-17 of the Provider Manual.

• eMedNY Fee Schedule: https://www.emedny.org/ProviderManuals/Doula/

Contracting with MMCs: The statewide benefit requires that MMCs create a provider network that's big enough to meet demand. To meet "network adequacy" requirements, MMCs must enroll doulas as providers. NYS DOH is responsible for communicating benefit updates to MMCs. MMCs are encouraged to match or exceed the FFS rate but can negotiate a lower or higher rate with individual providers.

Plans have a doula point person and must maintain an up-to-date contact list. Doulas should outreach to plans in their respective counties and begin the contracting process. Doulas can work individually or organize collectively to speak directly with MMCs for contracting and reimbursement. MMCs can set additional credentialing requirements and may ask for additional documentation.

- MMC Contact List (scroll down to MMC Contact List):
 https://www.health.ny.gov/health_care/medicaid/program/doula/index.htm
- Managed Care Information for Health Care Providers:
 https://www.health.nv.gov/health_care/managed_care/providers/

Questions & Considerations for Doulas Contacting MMCs:

- What are the plan's credentialing requirements?
- What documentation is required to satisfy a claim, and where will that be captured / stored?
- How long does it take to process and pay a claim?



WORKING WITH CLIENTS

Standing Order for Doula Services: Secured in the FY 2025 NYS Enacted Budget, a statewide standing order was approved by NYS Commissioner of Health, James McDonald. Now in effect, this eliminates the need for a clinical provider to issue individual recommendations for pregnant, birthing, or postpartum New Yorkers who wish to receive doula services through the benefit. Doulas who sought clinical provider recommendations prior to when the order went into effect should continue to maintain those records in case of audit.

 Non-Patient-Specific Standing Order for the Provision of Doula Services: https://www.health.ny.gov/health_care/medicaid/program/doula/docs/2024-06 doula standing order.pdf

BILLING AND REIMBURSEMENT

Reimbursement Rates

Refer to pgs. 14-16 of the <u>Provider Manual</u> for perinatal and L&D encounter requirements.

Regional Differential:

- New York City (NYC) / 5 Boroughs: Up to \$1500
- Rest of State (ROS): Up to \$1350

Service	Visit	Per Visit	Percent of Total	Amount of Total
	Allowance	Reimbursement	Reimbursement	Reimbursement
Perinatal Service*	8 visits (30 minute minimum)	NYC: \$93.75 ROS: \$84.37	50%	NYC: Up to \$750 ROS: Up to 675
Labor &	1	NYC: \$750	50%	NYC: \$750
Delivery**	encounter	ROS: \$675		ROS: \$675

^{*} Prenatal or postpartum doula support, NYS Medicaid Telehealth policy applies

^{**} In-person doula support during labor and birth, extenuating circumstances apply



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BILLING AND REIMBURSEMENT

New Provider & Billing Support: New doula Medicaid providers are encouraged to attend informational sessions for new providers and billing support. Sessions are split into two parts: Part 1 is hosted by NYS DOH and addresses the provider manual, fee schedule, billing codes, and more. Part 2 is hosted on eMedNY and covers a variety of topics, including an overview of eMedNY, explanation of the 90-day regulation, billing options, overview of ePACES, Q&A, and more. Doulas can attend live sessions as scheduled, or reference past sessions as recordings.

 Billing Information Sessions for Doulas (scroll down to Provider Enrollment and Billing Support):

https://www.health.ny.gov/health_care/medicaid/program/doula/index.htm

ERIE & KINGS COUNTY DOULAS

Pilot Transition to Statewide Medicaid Coverage: The Erie County Doula Pilot ended on 2/29/2024. Doulas who participated in the pilot (including those who enrolled in Kings County) and are actively enrolled as Medicaid providers will not need to revalidate until 2/28/2025. For more detailed information refer to pg. 19 for Revalidation of Enrollment and pg. 10 for ongoing maintenance requirements in the Provider Manual. As of 3/1/2024, all Medicaid doula services provided by Medicaid-enrolled doulas are reimbursed using new billing codes at the updated reimbursement rates.

WHAT IS NYCDA?

Founded in 2011, the New York Coalition for Doula Access is a state-wide coalition of doulas and supportive allies focused on increasing access to doula care in underserved communities and improving the integration of doulas as valued members of the maternal healthcare team. NYCDA's current priorities are to establish an equitable Medicaid reimbursement structure for doulas in New York and to create a set of standards for a doula-friendly hospital designation.

<u>Visit our website</u> or email us (<u>nycda@healthleadsusa.org</u>) to learn more about our work, subscribe to our emails, or become a coalition member.



STAY INFORMED ABOUT THE BENEFIT

Subscribe to Medicaid Updates: All formal announcements, effective dates, and updates to the NYS Medicaid doula services benefit are published via Medicaid Updates. Medicaid doula services providers are expected to follow updated guidance.

To subscribe to Medicaid updates, email: medicaidupdate@health.ny.gov

NYS DOH Doula Service Listserv: NYS DOH communicates updates on the doula services benefit, including opportunities for stakeholder engagement, via a listserv. You can also submit informal questions to the NYS Office of Health Insurance Programs via this contact.

 To subscribe to the listserv or submit questions, email: doulapilot@health.ny.gov

NYS Medicaid Doula Services Website: NYS DOH hosts public Town Hall meetings to share updates, educate stakeholders, and receive public input on the services benefit.

- DOH Town Halls: https://www.health.ny.gov/health_care/medicaid/program/doula/index.htm
- NYS DOH Enrollment Sessions & 1:1 Support Sessions, and Billing Informational Sessions (scroll to bottom of page): https://www.health.ny.gov/health_care/medicaid/program/doula/index.htm

FREQUENTLY ASKED QUESTIONS

Is NYCDA still advocating for higher reimbursement rates?

Yes. One of NYCDA's core goals is to advocate for a living wage through Medicaid reimbursement rate for doulas. We continue to push for a higher statewide rate, recognizing there are many out-of-pocket expenses and other hidden costs for doulas. We consider the benefit a starting point, but aim to set standards for a thriving wage for doulas throughout the country.

What is the deadline to enroll as a NY Medicaid-enrolled provider?

There is no deadline for doulas to enroll as Medicaid providers. Enrollment happens on a rolling basis and will remain open as doula services are now a permanent statewide benefit. Review our <u>Stay Informed</u> resources ensure you're receiving the most up-to-date information from NYS.



FREQUENTLY ASKED QUESTIONS

As a doula, do I need a provider recommendation for my clients?

As of June 10, 2024, the NYS Commissioner of Health has issued a standing order for all New Yorkers who are pregnant, birthing, or postpartum to benefit from receiving doula services. Under this order, doulas do not need to seek individual provider recommendations for their clients, making it easier for Medicaid families to access doula care. To remain in effect, the standing order must be renewed next year, and would additionally require renewed approval by the Commissioner's successor if he were to step down.

GLOSSARY

<u>Electronic Medicaid New York System</u> (eMedNY) - The State's electronic Medicaid system which houses enrollment, provider manuals, claims and processes guidance, and more.

Electronic Provider Assisted Claim Entry System (ePACES) - A web-based application that allows providers to bill for services by requesting and receiving transactions, and to verify client Medicaid eligibility. Providers can manage HIPAA-compliant claims, claim inquiry and prior approval/Dispensing Validation System (DVS) transactions. ePACES is part of the New York State electronic Medicaid New York (eMedNY) system.

Fee-for-Service (FFS) – Fee-for Service is one of two methods used to pay Medicaid providers. Under FFS, a provider is paid for every Medicaid eligible service rendered to the recipient. In New York State, Fee-for Service payments are billed directly to the state Medicaid program through eMedNY.

Medicaid Managed Care (MMC) - Any health insurance plan or system that coordinates care through a primary care practitioner or is otherwise structured to control quality, cost and utilization, focusing on preventive care. With regards to billing, MMC plans receive a monthly payment for each enrolled Medicaid recipient and must ensure that enrollees have access to a comprehensive range of medical services. If enrolled in a managed care plan, most of the eligible medical services provided to the recipient should be covered by the monthly payment to the managed care plan and only in certain specified circumstances should FFS payments be made on behalf of the recipient.



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GLOSSARY

Medicaid Provider - An eligible professional providing services to Medicaid recipients in the categories of community Medicaid, home care, and institutional care. In New York State, Medicaid pays doctors, hospitals, nursing homes, home care agencies and other providers directly, provided they have agreed to accept Medicaid clients and Medicaid payment as payment in full. Medicaid will not pay for services of a provider who has not registered in the Medicaid program. Providers are not required to participate in the Medicaid program. If they do, they must accept all Medicaid recipients as patients.

National Provider Identifier - The NPI is a unique identification number for covered healthcare providers. Covered healthcare providers and all health plans and health care clearinghouses must use the NPIs in the administrative and financial transactions adopted under HIPAA.

National Plan & Provider Enumeration System - The Administrative Simplification provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA) mandated the adoption of standard unique identifiers for health care providers and health plans. The purpose of these provisions is to improve the efficiency and effectiveness of the electronic transmission of health information. The Centers for Medicare & Medicaid Services (CMS) has developed the National Plan and Provider Enumeration System (NPPES) to assign these unique identifiers.

State Plan Amendment - States planning to make changes to their Medicaid programs must submit SPAs to the Center for Medicare and Medicaid Services (CMS) for review and approval.